

**DIA.VI.PE.THI.V. S.A.**ADMINISTRATION AND MANAGEMENT  
OF THISVI BIOTIAS INDUSTRIAL AREA S.A.

Company's No in the Registry of S.A.: 50005/11/B/01/19

Thisvi Industrial Area, 320 10, Viotia, Greece

Financial data and information for the period from January 1, 2017 to December 31, 2017

(published as per L.2190/20, article 135, on companies preparing their annual financial statements, consolidated or not according to IFRS)

The figures and information illustrated below, aim at providing summary general information about the financial position and results of Dia.vi.pe.thi.v. sa S.A. . We advise the reader, before making any investment decision or other transaction concerning the Company, to visit the Company's web site where the financial statements together with the audit report, when required, are uploaded.

Supervising authority: Central Greece region  
 Website: [www.diavipethiv.gr](http://www.diavipethiv.gr)  
 Date of approval by Board of Directors: 16 March, 2018  
 Board of Directors:  
 1.Koudounis Nikolaos - President  
 2.Kotsampasakis Efthios - Vice President  
 3.Kakaounaki Stavroula - Managing Director  
 4.Alexiou Alexios - Member  
 5. Kakanelis Grigorios - Member  
 Certified auditor: Tsiboukas Nikolaos ( R.N. 1715)  
 Audit firm: DFK PD AUDIT AE  
 Review audit type: Unqualified opinion

6.Koliopoulos Georgios - Member  
 7.Kotzakaris Athanasios - Member  
 8.Papadimitriou Ioannis-Dimitrios - Member  
 9.apostolopoulos Theodoros - Member  
 10.Katsaros Konstantinos - Member  
 11.Tazedakis Athanasios - Member  
 12.Staikou Anneli- Member  
 13.Psichogios Georgios - Member  
 14.Nikolaou Spiridon - Member  
 15.Agniadis Panagiotis - Member

**STATEMENT OF FINANCIAL POSITION ( Amounts in €)**

	31-Dec-2017	31-Dec-2016
<b>ASSETS</b>		
Tangible fixed assets	6.095.757	6.239.209
Intangible assets	5.725.554	4.758.556
Other assets	32.849	6.629
Trade receivables	1.969.814	1.967.860
Other assets	777.532	922.026
<b>TOTAL ASSETS</b>	<b>14.601.506</b>	<b>13.894.281</b>
<b>EQUITY AND LIABILITIES</b>		
Share capital	4.904.941	4.904.941
Other equity items	630.020	541.255
<b>Total equity of the owners of the parent company (a)</b>	<b>5.534.961</b>	<b>5.446.196</b>
Provisions/other long term liabilities	8.350.132	7.387.795
Other short term liabilities	716.413	1.060.290
<b>Total liabilities (b)</b>	<b>9.066.544</b>	<b>8.448.085</b>
<b>TOTAL EQUITY AND LIABILITIES (a) + (b)</b>	<b>14.601.506</b>	<b>13.894.281</b>

**STATEMENT OF CHANGES IN EQUITY ( Amounts in €)**

	31-Dec-2017	31-Dec-2016
Equity at the beginning of the period (1/1/2017 & 01/01/2016 respectively)	5.446.196	4.597.508
Other comprehensive income, net of taxes	(1.512)	-
Profit for the period, after taxes	90.278	848.688
<b>Equity at the end of the period (31/12/2017 and 31/12/2016 respectively)</b>	<b>5.534.961</b>	<b>5.446.196</b>

**CASH FLOW STATEMENT ( Amounts in €)**

	1 Jan - 31 Dec 2017	1 Jan - 31 Dec 2016
<b>Operating activities</b>		
Profit before taxes	148.451	56.762
Adjustments for:		
Depreciation of tangible fixed assets	372.551	333.675
(Gains) / losses from sales of tangible fixed assets	-	-
Interest income	(810)	(908)
Interest expense	1.316	879
Remuneration to retiring personnel	-	-
Depreciation of funding	(40.780)	(50.054)
Decrease / (increase) of receivables	190.125	(4.164)
Increase/ (decrease) of liabilities (except loans)	647.589	697.769
Increase / (decrease) of the liabilities for remuneration to retiring personnel	-	-
Interest paid	(1.316)	(879)
Income tax paid	(73.879)	59.095
<b>Total cash (used in) generated from operating activities (a)</b>	<b>1.243.247</b>	<b>1.092.176</b>
<b>Investing activities</b>		
Purchases of tangible fixed assets	(197.100)	(1.097.039)
Purchases of Intangible assets	(998.996)	-
<b>Total cash (used in) generated from investing activities (b)</b>	<b>(1.196.096)</b>	<b>(1.097.039)</b>
<b>Financing activities</b>		
Interest received	810	908
<b>Total cash / (used in) generated from financing activities (c)</b>	<b>810</b>	<b>908</b>
<b>Net (decrease) / increase in cash and cash equivalents (a)+(b)+(c)</b>	<b>47.960</b>	<b>(3.955)</b>
Cash and cash equivalents at the beginning of the period	118.864	122.819
<b>Cash and cash equivalents at the end of the period</b>	<b>166.824</b>	<b>118.864</b>

**STATEMENT OF COMPREHENSIVE INCOME (Amounts in €)**

	1 Jan - 31 Dec 2017	1 Jan - 31 Dec 2016
<b>Turnover</b>	2.042.515	1.840.879
<b>Gross profit</b>	749.293	620.880
<b>Profit before taxes, financing, investing results &amp; depreciations</b>	482.632	390.409
<b>Profit before taxes, financing &amp; investing results</b>	148.957	56.733
Financing and investing results	(506)	29
<b>Profit before taxes</b>	<b>148.451</b>	<b>56.762</b>
Taxation	(58.173)	791.926
<b>Profit after taxes</b>	<b>90.278</b>	<b>848.688</b>
<b>Attributable to:</b>		
Total actuarial loss of liabilities recognised in O C I	-	(3.013)
Deferred tax of liabilities	-	874
<b>Total Profit after taxes</b>	<b>90.278</b>	<b>846.548</b>
<b>Earnings per share after taxes - basic and reduced</b>	<b>0,86</b>	<b>8,10</b>

**Additional data and information:**

1. The financial statements of the company are consolidated in the full consolidation method in the financial statements of VIOHALCO SA seated in Greece, which participates in the company's share capital with 53,01%. The consolidated financial statements of Viohalco S.A. are consolidated in the financial statements of Viohalco S.A. GROUP

2. Cumulative amounts of sales and purchases, since the beginning of the year and the balances of receivables and payables of the Company at the end of the year, resulting from its transactions with associated parties, according to the IFRS 24, are as follows:

	1 Jan - 31 Dec 2017	1 Jan - 31 Dec 2016
i) Sales of services	1.866.766	1.676.553
i) Sales of goods	-	-
ii) Purchases of goods	1.496	-
ii) Purchases of services	309.216	317.921
ii) Purchases of fixed assets	118.753	917.340
iii) Receivables from associated parties	1.930.870	1.929.130
iv) Payables to associated parties	7.380.734	7.679.045

3. In the Income Statement, in the account "Taxation", are included: provision for income tax, as well as deferred tax, which are illustrated below:

	31-Dec-2017	31-Dec-2016
Income tax	(83.399)	(65.665)
Deferred tax	25.226	857.591
	<b>(58.173)</b>	<b>791.926</b>

4. The company has been audited by the Tax Authorities until the Fin.Year 2009. For FY 2011 till 2015 ABACUS SA performed the tax audit and a tax audit certificate was issued. For FY 2016 , 2017 DFK PD AUDITAE is performing the tax audit.

Athens, March 16, 2018

THE PRESIDENT OF THE BOARD OF DIRECTORS

KOUDOUNIS NIKOLAOS  
Id.C.No.: AE 012572

THE MANAGING DIRECTOR

KAKAOUNAKI STAVROULA  
Id.C.No.: AB 263991

THE ACCOUNTING MANAGER

KIOUSIS KONSTANTINOS  
Id. C. No.: AE 492843

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